

Media release 2 September 2019 Swissgrid Media Service Bleichemattstrasse 31 P.O. Box 5001 Aarau Switzerland

T +41 58 580 31 00 media@swissgrid.ch www.swissgrid.ch

Swissgrid issues a long-term corporate bond

Swissgrid Ltd successfully placed a corporate bond issue on the capital market on 2 September 2019. The CHF 125 million, 30 \(^3\)4-year bond issue has a coupon of 0.05 per cent.

Coming after several years of inactivity on the capital market, Swissgrid placed another bond issue on the capital market on 2 September 2019. This CHF 125 million issue has a coupon of 0.05 per cent and a maturity of 30 ¾ years. The bond offering is listed on the SIX Swiss Exchange.

The proceeds from this bond offering will be utilised to partially refinance convertible loans granted to the company by Swissgrid shareholders in connection with transfer of the grid and to partially refinance the bond issue maturing in January 2020. The bond issue rounds out the Swissgrid maturity profile.

Swissgrid will conduct further activities on the capital market as necessary to ensure grid security over the long term in fulfilment of its mandate.

For more information, visit media@swissgrid.ch or call +41 58 580 31 00.

Powering the future

Swissgrid is the national grid company. As the owner of Switzerland's extra-high-voltage grid, it is responsible for operating the grid safely and without discrimination and for maintaining, modernising and expanding the grid efficiently and with respect for the environment. Swissgrid has about 500 highly qualified people from 20 countries at its sites in Aarau, Prilly, Castione, Landquart, Laufenburg, Ostermundigen and Uznach. As a member of the European Network of Transmission System Operators for Electricity (ENTSO-E), it is also responsible for grid planning, system management and market design in the European exchange of electricity. The majority of Swissgrid's share capital is jointly held by various Swiss electricity companies.