

Media release 6 November 2020 Swissgrid Media Service Bleichemattstrasse 31 P.O. Box 5001 Aarau Switzerland

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Swissgrid issues another corporate bond

On 6 November 2020 Swissgrid Ltd successfully placed a bond worth CHF 130 million on the capital market.

After successfully accessing the capital market in January and September, Swissgrid was able to place another bond on 6 November 2020. The bond has a volume of CHF 130 million with a coupon of 0.125% and a term to maturity of 15½ years. The bond will be listed on the SIX Swiss Exchange and included in the Swiss Bond Index (SBI).

The income from this bond will be used to partially refinance the convertible loans that Swissgrid shareholders extended to the company as part of the transfer of the transmission grid, as well as to finance ongoing investments. The bond complements the maturity profile of Swissgrid's liabilities.

Swissgrid will continue to access the capital market as required in future in order to fulfil its remit and guarantee grid security in the long term.

For more information, visit media@swissgrid.ch or call +41 58 580 31 00.

Powering the future

Swissgrid is the national grid company. As the owner of Switzerland's extra-high-voltage grid, it is responsible for operating the grid safely and without discrimination and for maintaining, modernising and expanding the grid efficiently and with respect for the environment. Swissgrid has more than 500 highly qualified people from 22 countries at its sites in Aarau, Prilly, Castione, Landquart, Laufenburg, Ostermundigen and Uznach. As a member of the European Network of Transmission System Operators for Electricity (ENTSO-E), it is also responsible for grid planning, system management and market design in the European exchange of electricity. The majority of Swissgrid's share capital is jointly held by various Swiss electricity companies.