

Press release 30 August 2021 Swissgrid Media Service Bleichemattstrasse 31 PO Box 5001 Aarau Switzerland

T +41 58 580 31 00 media@swissgrid.ch. www.swissgrid.ch

## Swissgrid issues another corporate bond

On 30 August Swissgrid Ltd successfully placed a bond in the shorter maturity segment on the capital market. It has a volume of CHF 150 million.

Swissgrid has already successfully entered the capital market on August 20, 2021, placing a double-tranche bond in the mid-maturity segment. Today, Swissgrid launched a bond in the shorter maturity segment. It comprises CHF 150 million with a coupon of 0.00% and a maturity of 4.75 years. The bonds will be listed on the SIX Swiss Exchange.

The income from this bond will be used to partially refinance the convertible loans that Swissgrid shareholders extended to the company as part of the transfer of the transmission grid, to settle parts of the final remuneration for the transferred transmission grid assets as well as to finance ongoing investments.

Swissgrid will continue to access the capital market as required in future in order to fulfil its role and guarantee grid security in the long term.

Further information: media@swissgrid.ch or on +41 58 580 31 00.

## Powering the future

Swissgrid is the national grid company. As the owner of the Swiss extra-high-voltage grid, it is responsible for operating the grid safely and without discrimination and for maintaining, modernising and expanding the extra-high-voltage grid efficiently and with respect for the environment. Swissgrid employs around 600 qualified staff from 22 countries at its sites in Aarau, Prilly, Castione, Landquart, Laufenburg, Ostermundigen and Uznach As a member of the European Network of Transmission System Operators (ENTSO-E), it is also responsible for tasks in the fields of grid planning, system management and market design in the European exchange of electricity. The majority of Swissgrid's share capital is jointly held by various Swiss electricity companies.