

Media release
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Swissgrid issues further long-term corporate bonds

On 13 January 2020, Swissgrid Ltd successfully placed two further long-term bond issues with a total volume of CHF 300 million on the capital market's medium maturity segment.

After having successfully launched a long-term bond issue with a maturity of 30 ¾ years last September, Swissgrid successfully placed two further bonds issues on the capital market on 13 January 2020. The first of the two CHF 150 million bond issues has a coupon of 0,00% and a maturity of 8,4 years, while the second has a coupon of 0,20% and a maturity of 12,4 years. The bond offerings are listed on the SIX Swiss Exchange.

The proceeds from this bond offering will be utilised to partially refinance convertible loans granted to the company by Swissgrid shareholders in connection with transfer of the grid and to partially refinance the bond issue maturing in January 2020. The bond issue rounds out the Swissgrid maturity profile.

Swissgrid will conduct further activities on the capital market as necessary to ensure grid security over the long term in fulfilment of its mandate.

For more information, visit media@swissgrid.ch or call +41 58 580 31 00.

Powering the future

Swissgrid is the national grid company. As the owner of Switzerland's extra-high-voltage grid, it is responsible for operating the grid safely and without discrimination and for maintaining, modernising and expanding the grid efficiently and with respect for the environment. Swissgrid has about 500 highly qualified people from 20 countries at its sites in Aarau, Prilly, Castione, Landquart, Laufenburg, Ostermundigen and Uznach. As a member of the European Network of Transmission System Operators for Electricity (ENTSO-E), it is also responsible for grid planning, system management and market design in the European exchange of electricity. The majority of Swissgrid's share capital is jointly held by various Swiss electricity companies.